



If you're like many people, you're in the dark about your finances. You pay your bills each month and do your best to prepare for the future. But the truth is, there's only so much money to go around and preparing for the future can be overwhelming.

Primerica can help. A complimentary **Financial Needs Analysis (FNA)** can help you bring your current financial situation to light. It can show you where your finances stand today and what you need to do to prepare for tomorrow.

WHO COULD BENEFIT FROM AN FNA?

Here's an overview of the FNA's five basic sections and the information you'll receive from each:

1. Debt Solutions

Illustrates strategies for paying off credit cards and loans in the quickest, most efficient manner possible with little or no additional cash outlay.

2. Saving For Retirement

Offers scenarios to show you how much money you need to set aside for retirement.

3. Education Funding

Projects actual costs for specific schools you select, then shows you several strategies for funding your children's education expenses.

4. Income Protection

Offers a variety of strategies to ensure your family's financial future should you die prematurely.

5. Building Your Financial Future

Pulls all your information together by outlining specific steps to put your plan into action.

- ✓ Anyone with children
- ✓ Anyone with debt
- ✓ Anyone who plans to retire someday
- ✓ Anyone who lacks a strategy for financial independence

THE PROCESS IS EASY

Simply have the following documents on hand so your representative can provide you with an accurate picture of your current financial situation:

- Recent paycheck stubs
- Checkbook register
- Savings and investment account statements
- Retirement plan statements
- Company benefit statements
- Life insurance policies
- Mortgage statements
- Education savings statements
- Financial aid and tuition statements
- Loan and credit card statements

Primerica: Dedicated to Families

Millions of families have benefited from receiving a complimentary FNA. Your family can too. Primerica's proven financial concepts can forever change the way you think about and manage your money.

Your representative will work with you every step of the way – from explaining the details of your results to customizing financial solutions to help you put your plan in motion.

Every family deserves financial security and peace of mind. Contact a representative today to schedule an appointment.



Preparing your **Financial Needs Analysis** is a process that requires the cooperation and input of your spouse or partner. It's important that he or she be present for your appointment.

My FNA Appointment Will Be:

Day _____

Date _____

Time _____



30 MINUTES

is all it takes to get on the road to changing your financial situation and your life.

**30
MINUTES
COULD
CHANGE
YOUR
LIFE**



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